



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 39	Date of Sale :23/09/2025

Sale No: 39 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	122414	12645	46514	181573
2024/25	134882	4479	58111	197472
Difference Qty.	(-) 12468	(+) 8166	(-) 11597	(-) 15899
Difference %	(-) 9	(+) 182	(-) 20	(-) 8

Market: CTC
There was good demand for the good and better medium Assams at firm to occasionally dearer rates. Demand was fair for the remainder at irregular and easier rates following quality. Plainer sorts witnessed significant withdrawals.

Buying Pattern: CTC.
There was fair support from HUL / Western India buyers. TCPL, North India, other packeteers operated. There was improved export enquiry on the larger brokens.

Market: DUST
There was good demand for the better liquoring dusts at around last levels. Remainder met with fair demand at irregular and easier rates following quality and witnessed some withdrawals.

Buying Pattern: DUST
There was fair enquiry from HUL / TCPL. Western India, other packeteers operated.

GTAC AUCTION AVERAGES				
SALE		39	38	37
LEAF	2025	203.10	203.96	199.71
	2024	256.82	263.75	265.50
DUST	2025	205.02	189.41	195.91
	2024	258.34	260.25	259.90
TOTAL	2025	203.71	199.27	198.49
	2024	257.34	262.61	263.56

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.39- 2025/26					SALE NO.39- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	54.60	40.23	203.10	26.32	48.21	36.67	256.82	24
DUST	27.46	18.55	205.02	32.43	25.65	19.72	258.34	23
TOTAL	82.06	58.78	203.71	28.37	73.86	56.40	257.34	24

QUANTITY OFFERED & SOLD (IN LAC KGS.)								
SALE NO.38– 2025/26					SALE NO.38 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	60.75	41.53	203.96	31.64	45.80	35.84	263.75	22
DUST	29.65	19.94	189.41	32.75	25.08	17.39	260.25	31
TOTAL	90.41	61.47	199.27	32	70.89	53.23	262.61	25

PRICE RANGE				
	Sale 39-2025/26		Sale 38-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
300 AND ABOVE	7.86	2.50	6.66	1.37
BETWEEN 280 - 299	4.15	2.02	3.45	0.86
BETWEEN 260 - 279	5.12	2.97	5.39	1.99
BETWEEN 240 - 259	5.34	3.21	6.45	3.80
BETWEEN 220 - 239	5.72	4.14	6.39	2.90
BETWEEN 200 - 219	5.60	2.69	6.14	3.49
BETWEEN 180- 199	4.05	1.66	4.70	1.95
BETWEEN 160 - 179	5.77	3.21	5.31	4.05
BETWEEN 140 - 159	9.86	3.31	10.78	5.11
BETWEEN 120 - 139	7.73	2.82	6.44	3.71
BETWEEN 100 - 119	5.94	2.44	5.05	2.34
BELOW 100	1.30	0.59	0.81	0.86

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	42	41	42	41
CTC	112675	117127	122154	0
ORTH	13124	12274	4581	0
DUST	46462	46275	45240	0
TOTAL	172261	175676	171975	0

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 st Jan to 26 th Sep	4179686	3473455	(+) 706231

	2025-26	2024-25	Difference
1 st April to 26 th Sep	4034654	3330287	(+) 704367

WISHING YOU ALL A VERY HAPPY DURGA PUJA.